

INTERIM CONSOLIDATED FINANCIAL REPORT

AGRIA GROUP HOLDING AD CONSOLIDATED FINANCIAL STANDING REPORT 31.12.2020

	31.12.2020	31.12.2019
ASSETS		
Non-current assets		
Property, plant and equipment	182 950	181 135
Non-tangible assets	84	145
Goodwill	0	0
Longterm investments	510	510
Longterm receivables	2 097	2 126
Deferred tax assets	96	0
Total non-current assets	185 737	183 916
Current assets		
Inventory	68 312	45 724
Receivables and advances to suppliers	84 491	105 132
Financial assets for trading	0	920
Cash and cash equivalents	2 030	2 860
Total current assets	154 833	154 636
Total assets	340 570	338 552
EQUITY AND LIABILITIES		
Capital and reserves		
Share capital	6 800	6 800
Reserves	65 567	65 799
Accumulated profit	73 739	63 787
Current profit	12 561	9 852
Total equity and reserves	158 667	146 238
Minority interest	505	227
Non-current liabilities		
Liabilities to loans	41 272	51 147
Liabilities to finance leases	0	0
Deferred tax liabilities	5 253	5 568
Longterm liabilities to employees	0	0
Other non-current liabilities	5 770	7 601
Total non-current liabilities	52 295	64 316
Current liabilities	129 103	127 771
Total liabilities	181 398	192 087
Total equity and liabilities	340 570	338 552

Executive Director :

Emil Raykov

Prepared by:

Asya Yordanova

18.2.2021

Varna



AGRIA GROUP HOLDING AD
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
31.12.2020

	31.12.2020	31.12.2019
Income from sales	341 988	316 071
Other income	5 972	5 779
Total income	347 960	321 850
Operating expenses, including:		
Carrying value of goods sold	259 061	232 121
Materials	42 499	39 678
External services	9 846	4 165
Depreciation costs	10 076	11 073
Wages, salaries, and social and health insurance contributions	11 737	11 644
Changes in work-in-progress and production	(751)	7 169
Other operating expenses	1 102	1 220
In Total	333 570	307 070
Financial profit	3 093	1 887
Financial expenses	(4 644)	(5 213)
Profit before tax	12 839	11 454
Income tax	-	-
Net profit	12 839	11 454
Minority interest	278	116
Total income for the period	12 561	11 338

Executive Director:
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AGRIA GROUP HOLDING AD
EQUITY CONSOLIDATED STATEMENT
31.12.2020

(all amounts are in BGN in thousands)	Share capital	Total reserves	Revaluation reserves	Premium reserves	Accumulated profit	Total
Balance as at 1 January 2019	6800	1542	50989	13668	71420	144419
Financial result for the current period					11338	11338
Other income for the current period						0
Total income for the current period					11338	11338
Distribution of profit						
a) reserves						
b) dividends						
Other changes in the share capital		108	(514)		(9 119)	(9 119)
Balance as at 31 December 2019	6800	1650	50475	13668	73 639	146232
Profit for the period					12 561	12 561
Other profit for the period						-
Total profit for the period					12 561	12 561
Distribution of profit						
a) reserves						
b) dividends						
Effect of deferred tax						
Other changes in the share capital		(53)	(173)		100	(126)
Balance as at 31 December 2020	6800	1597	50302	13668	86 300	158667

Executive Director

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AGRIA GROUP HOLDING AD
CASH FLOWS CONSOLIDATED STATEMENT
31.12.2020

(all amounts are in BGN in thousands)	31.12.2020	31.12.2019
Cash flow amounts on 1st January	2 860	13 652
Cash flow from operations		
Cash received from customers and others	438 490	340 466
Cash paid to suppliers and others	(402 686)	(324 034)
Cash paid as wages and salaries	(11 497)	(11 181)
Taxes paid / reimbursed	(3 242)	(2 013)
Other payments	(112)	(115)
Net cash flow from operations	20 953	3 123
Cash flow from investment activities		
Purchase of property, plant and equipment	(9 526)	(4 350)
Cash received from sale of assets	2 487	3 616
Purchase of investments	0	(1 000)
Other payments	0	0
Net cash flow from investment	(7 039)	(1 734)
Cash flow from financing activities		
Loans received	28 944	37 860
Loans paid	(38 036)	(40 407)
Interest, fees and commissions paid	(3 127)	(3 705)
Dividends paid	0	0
Paid obligations under lease agreements	(4 851)	(5 546)
Other	2 326	(383)
Net cash flow from financing activities	(14 744)	(12 181)
Net increase / (decrease) of cash and cash equivalents	(830)	(10 792)
Net change of currency changes		
Cash at the end of year	2 030	2 860

Executive Director
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